

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2011**

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/09/11 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/10 RM'000
ASSETS		
Non-Current Assets		
Property, plant & equipment	97,034	91,430
Investment properties	13,458	15,521
Intangible assets	2,030	2,030
Goodwill On consolidation	60,339	60,339
Total Non-Current Assets	<u>172,861</u>	<u>169,320</u>
Current Assets		
Inventories	28,262	30,058
Debtors	104,138	110,878
Non current assets held for sale	3,982	4,210
Cash & cash equivalents	26,957	29,565
Total Current Assets	<u>163,339</u>	<u>174,711</u>
TOTAL ASSETS	<u>336,200</u>	<u>344,031</u>
EQUITY AND LIABILITIES		
Share capital	102,850	102,850
Reserves	109,541	104,759
Shareholders' fund	<u>212,391</u>	<u>207,609</u>
Non controlling interest	123	4,380
TOTAL EQUITY	212,514	211,989
Non-Current Liabilities		
Borrowings	34,266	11,487
Deferred taxation	4,110	4,110
	<u>38,376</u>	<u>15,597</u>
Current Liabilities		
Trade and other creditors	27,751	33,411
Overdraft & short term borrowings	57,217	81,496
Taxation	342	1,538
	<u>85,310</u>	<u>116,445</u>
TOTAL LIABILITIES	123,686	132,042
TOTAL EQUITY AND LIABILITIES	<u>336,200</u>	<u>344,031</u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.06</u>	<u>2.02</u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED 30 SEPTEMBER 2011**
The figures have not been audited.

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30/09/11 RM'000	Preceding Year Corresponding Quarter 30/09/10 RM'000	Current Year To Date 30/09/11 RM'000	Preceding Year Corresponding Period 30/09/10 RM'000
Revenue	59,235	128,174	176,524	336,195
Cost of sales	<u>(42,239)</u>	<u>(113,260)</u>	<u>(125,294)</u>	<u>(280,164)</u>
Gross profit	16,996	14,914	51,230	56,031
Other operating income	686	423	3,146	3,726
Operations and administrative expenses	<u>(15,800)</u>	<u>(33,537)</u>	<u>(43,613)</u>	<u>(72,075)</u>
Profit from operations	1,882	(18,200)	10,763	(12,318)
Finance costs	(1,315)	(1,495)	(3,988)	(5,225)
Profit before tax	<u>567</u>	<u>(19,695)</u>	<u>6,775</u>	<u>(17,543)</u>
Taxation	<u>(433)</u>	<u>(637)</u>	<u>(1,993)</u>	<u>(2,262)</u>
(Loss)/Profit after taxation	<u>134</u>	<u>(20,332)</u>	<u>4,782</u>	<u>(19,805)</u>
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive (loss)/ income for the period	<u>134</u>	<u>(20,332)</u>	<u>4,782</u>	<u>(19,805)</u>
(Loss)/profit attributable to:				
Shareholders of the company	134	(15,496)	4,782	(14,779)
Non controlling interest	-	(4,836)	-	(5,026)
(Loss)/profit for the period	<u>134</u>	<u>(20,332)</u>	<u>4,782</u>	<u>(19,805)</u>
Total Comprehensive Income attributable to:				
Shareholders of the company	134	(15,496)	4,782	(14,779)
Non controlling interest	-	(4,836)	-	(5,026)
Total comprehensive (loss)/ income for the period	<u>134</u>	<u>(20,332)</u>	<u>4,782</u>	<u>(19,805)</u>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	<u>0.13</u>	<u>(15.07)</u>	<u>4.65</u>	<u>(14.37)</u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD
 (Company No: 3465-H)
 (Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
 FOR THE QUARTER ENDED 30 SEPTEMBER 2011**

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Non controlling interest RM'000	Total Equity RM'000
9 Months Ended 30 September 2011						
At 1 January 2011	102,850	255	104,504	207,609	4,380	211,989
Movements during the period	-	-	4,782	4,782	(4,257)	525
Balance at 30 September 2011	<u>102,850</u>	<u>255</u>	<u>109,286</u>	<u>212,391</u>	<u>123</u>	<u>212,514</u>

**9 Months Ended
30 September 2010**

At 1 January 2010	102,850	255	109,169	212,274	6,213	218,487
Movements during the period	-	-	(14,779)	(14,779)	(5,026)	(19,805)
Balance at 30 September 2010	<u>102,850</u>	<u>255</u>	<u>94,390</u>	<u>197,495</u>	<u>1,187</u>	<u>198,682</u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD
 (Company No: 3465-H)
 (Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW
FOR THE THREE QUARTERS ENDED 30 SEPTEMBER 2011
 The figures have not been audited.

	9 Months ended 30/09/11 RM'000	9 Months ended 30/09/10 RM'000
Net profit before taxation	6,775	(17,543)
Adjustment for non-cash flow:		
Non-cash items	<u>9,746</u>	<u>10,317</u>
Operating profit before changes in working capital	16,521	(7,226)
Changes in working capital:		
Net Change in inventories	1,796	4,108
Net Change in receivables	10,950	13,495
Net Change in payables	<u>(5,660)</u>	<u>447</u>
Cash flows generated/(used in) operating activities	23,607	10,824
Interest paid	(3,988)	(5,225)
Interest received	19	33
Tax paid	<u>(3,189)</u>	<u>(4,081)</u>
Net cash flow generated/(used in) operating activities	16,449	1,551
Investing Activities		
Equity investments	-	-
Other investments	(19,098)	(8,361)
Net cash flows used in investing activities	<u>(19,098)</u>	<u>(8,361)</u>
Financing Activities		
Transactions with owners as owners	-	-
Bank borrowings	1,450	(2,204)
Net cash flows from financing activities	<u>1,450</u>	<u>(2,204)</u>
Net increase in cash and cash equivalent	(1,199)	(9,014)
Cash & cash equivalents at beginning of year	13,772	14,901
Cash & cash equivalents at end of period	<u><u>12,573</u></u>	<u><u>5,887</u></u>
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	26,957	19,236
Bank overdraft (Note B9)	<u>(14,384)</u>	<u>(13,349)</u>
	<u><u>12,573</u></u>	<u><u>5,887</u></u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying explanatory notes attached to the consolidated interim financial statements.